

美国当地 2008 年 8 月 14 日大豆、豆粕和毛豆油的现货及期货价格

商品	地点	九月份	十一月份	一月份
大豆 (美元/吨)	伊利诺斯州中部/芝加哥	464.90	468.11	474.72
	墨西哥湾离岸价 (基价)	488.78	480.97	487.58
	墨西哥湾到岸价 (相对芝加哥基价)	486.94	479.87	486.48
芝加哥期货交易所 大豆加工利润差	美元/吨	27.23	22.96	19.99
		九月份	十月份	十二月份
4 8 % 高蛋白豆粕 (美元/吨)	伊利诺斯州中部/芝加哥	383.82	380.73	383.05
	墨西哥湾离岸价 (基价)	405.87	408.29	398.48
	西岸价 (基价)	414.69	414.91	405.10
4 4 % 蛋白豆粕 (美元/吨)	伊利诺斯州中部/芝加哥	383.82	380.73	383.05
	墨西哥湾离岸价 (基价)	394.84	397.27	387.46
	西岸价 (基价)	403.66	403.88	394.07
毛豆油 (美元/吨)	伊利诺斯州中部/芝加哥	1149.04	1155.65	1166.23
	墨西哥湾离岸价 (基价)	1126.99	1133.61	1144.19
		大豆	豆粕	毛豆油
一年前的价格	芝加哥, 美元/吨	293.67	241.18	760.59

美国及南美大豆/产品平衡表

U.S. & South America Soybean/Products Balance

	United States			Argentina			Brazil		
	Actual	Estimate	Proj.	Actual	Estimate	Proj.	Actual	Estimate	Proj.
	2006/07	2007/08	2008/09	2006/07	2007/08	2008/09	2006/07	2007/08	2008/09
Soybeans	<i>thousand tonnes</i>								
<i>Carryin</i>	12,229	15,617	3,411	334	1,876	755	2,252	3,321	3,136
<i>Production</i>	86,770	70,358	81,647	48,800	47,000	48,000	59,000	61,000	64,000
<i>Imports</i>	246	272	272	2,336	2,600	2,725	108	150	160
<i>Crush</i>	49,198	50,077	49,805	35,962	37,186	37,200	31,300	32,500	32,500
<i>Exports</i>	30,428	31,162	27,216	12,132	12,000	12,300	23,805	25,860	28,650
<i>Other</i>	4,002	1,597	4,505	1,500	1,535	1,550	2,934	2,975	3,025
<i>Usage</i>	83,628	82,836	81,526	49,594	50,721	51,050	58,039	61,335	64,175
<i>Carryout</i>	15,617	3,411	3,804	1,876	755	430	3,321	3,136	3,121
Soymeal	<i>thousand tonnes</i>								
<i>Carryin</i>	285	314	272	2,003	1,152	1,466	863	1,563	1,508
<i>Production</i>	39,058	39,679	39,404	27,864	28,990	29,000	24,250	25,175	25,175
<i>Domestic use</i>	31,200	31,253	31,480	617	645	675	11,350	11,895	12,450
<i>Net Exports</i>	7,829	8,468	7,924	28,098	28,031	28,330	12,200	13,335	12,970
<i>Usage</i>	39,029	39,721	39,404	28,715	28,676	29,005	23,550	25,230	25,420
<i>Carryout</i>	314	272	272	1,152	1,466	1,461	1,563	1,508	1,263
Soybean oil	<i>thousand tonnes</i>								
<i>Carryin</i>	1,365	1,399	1,329	487	310	361	300	341	356
<i>Production</i>	9,294	9,682	9,462	6,917	7,136	7,140	6,000	6,225	6,225
<i>Domestic use</i>	8,420	8,346	8,392	580	1,085	1,160	3,500	3,925	4,075
<i>Net exports</i>	840	1,406	1,179	6,514	6,000	6,000	2,459	2,285	2,180
<i>Usage</i>	9,260	9,752	9,571	7,094	7,085	7,160	5,959	6,210	6,255
<i>Carryout</i>	1,399	1,329	1,220	310	361	341	341	356	326

美国农业部出口销售统计表(千公吨)——2008年8月第一周

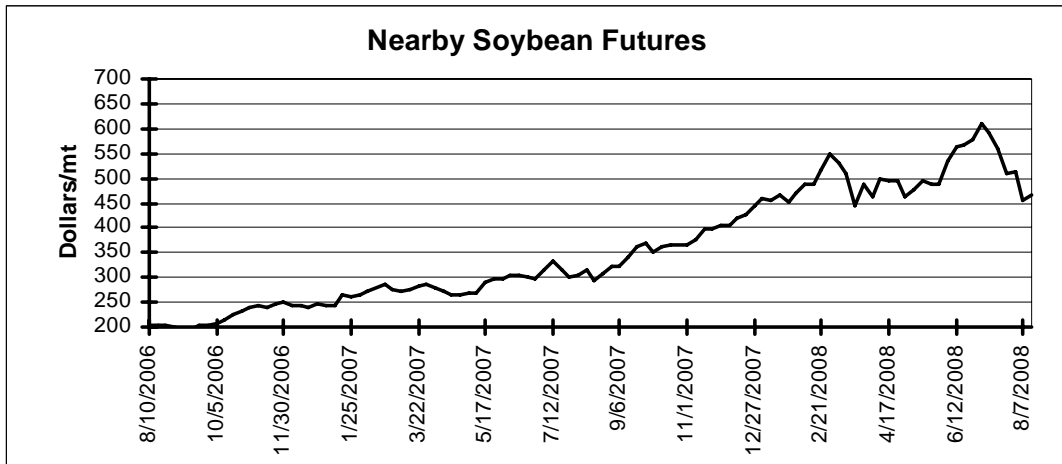
USDA Export Sales (tmt) - Week of 07 August 2008

<i>Country</i>	<i>Commodity</i>	<i>New Sales</i>	<i>Accum . Exports</i>	<i>Country</i>	<i>Commodity</i>	<i>New Sales</i>	<i>Accum . Exports</i>
Canada	Soybeans	1.3	160	Morocco	Soymeal	8	121.7
Colombia	Soybeans	14.2	268	Philippines	Soymeal	5.3	520.7
Costa Rica	Soybeans	7.6	228.2	Australia	Soyoil	0.4	1.5
Egypt	Soybeans	9	819.8	Canada	Soyoil	0.7	33.2
Indonesia	Soybeans	2	1043.2	Cuba	Soyoil	5	16.8
Israel	Soybeans	26	335.2	Dom. Rep.	Soyoil	2.4	48.3
Korea, Rep.	Soybeans	0.9	459	Guatemala	Soyoil	0.5	28.7
Mexico	Soybeans	20.6	3350.2	Mexico	Soyoil	1.7	122.6
Philippines	Soybeans	1.2	50.5	Morocco	Soyoil	6.7	104.6
Switzerland	Soybeans	3	410.7	Nicaragua	Soyoil	1	19
Syria	Soybeans	4.8	451.3	Venezuela	Soyoil	15	41.5
Canada	Soymeal	8.7	1158.9	Export Sales Totals (tmt)			
Colombia	Soymeal	9.3	326	<i>Commodity</i>	<i>Outstanding Sales</i>	<i>Accum. Exports</i>	<i>New Sales</i>
Dom. Rep.	Soymeal	4.3	353.5	Soybeans	1,889.0	29,675.	6
Egypt	Soymeal	7	66.7	Soymeal	773.5	6,711.8	51.3
Japan	Soymeal	9	289.4	Soyoil	135.5	995.6	25.5
Malaysia	Soymeal	2.2	44.6				

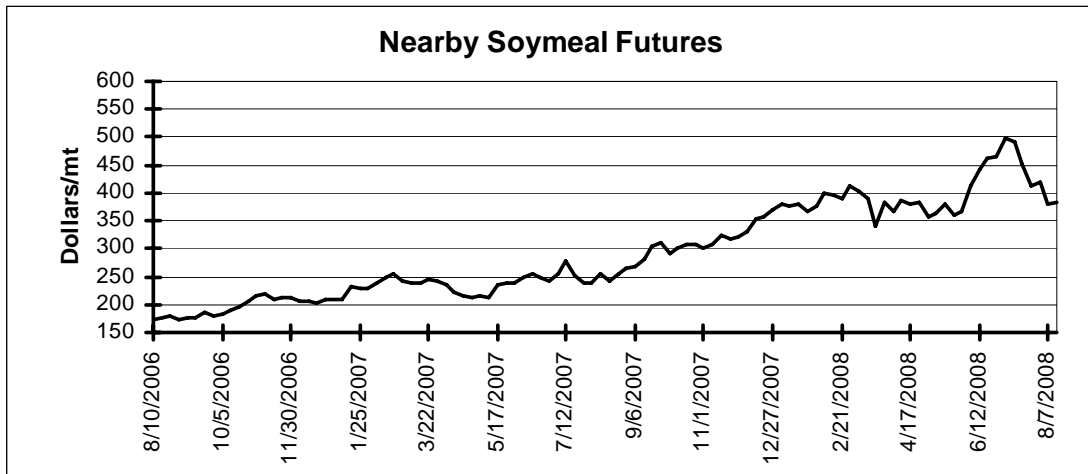
过去五周每周价格统计 (美元/公吨)
Weekly Statistics, Past Five Weeks (\$/mt)

	10-Jul	17-Jul	24-Jul	31-Jul	7-Aug
Nearby Soybean Futures (CBT)	588.08	558.87	508.90	512.85	456.72
Basis Central Illinois	600.94	571.73	N/A	528.64	458.92
Basis Gulf	613.80	580.91	534.62	531.22	476.93
Nearby Soybean Meal Futures (CBT)	483.69	451.28	412.04	418.43	378.31
Basis Decatur	483.69	450.18	N/A	415.13	375.00
Basis Gulf	516.76	476.63	437.39	440.48	400.36
Basis West Coast	554.24	514.11	472.67	479.06	438.94
Nearby Soybean Oil Futures (CBT)	1424.61	1398.16	1299.17	1284.40	1148.38
Basis Decatur	1369.50	1347.45	N/A	1229.28	1093.26
Basis Gulf	1446.66	1424.61	1282.64	1267.87	1131.84
BIFFEX Ocean Freight Rates					
US Gulf/Cont., grains basis	79.08	72.24	65.06	62.47	55.40
US Gulf/Japan, grains basis	117.57	112.64	104.24	100.79	91.57
PNW/Japan, grains basis	59.57	55.14	49.16	48.42	44.41
PNW/Japan Spread	58.00	57.50	55.08	52.37	47.16
US Corn, CBOT Nearby Futures	265.83	248.51	225.58	231.29	205.70
US Sorghum, Gulf Cash Price	233.14	211.42	189.04	204.81	185.85
Canadian Canola, Nearby Winnipeg	663.96	648.89	594.04	594.34	527.02

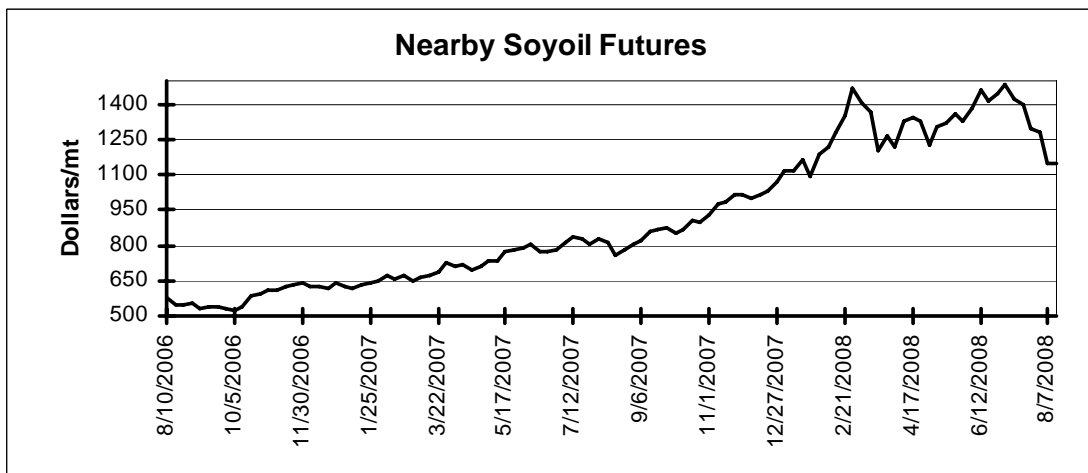
大豆近月份期货价格图



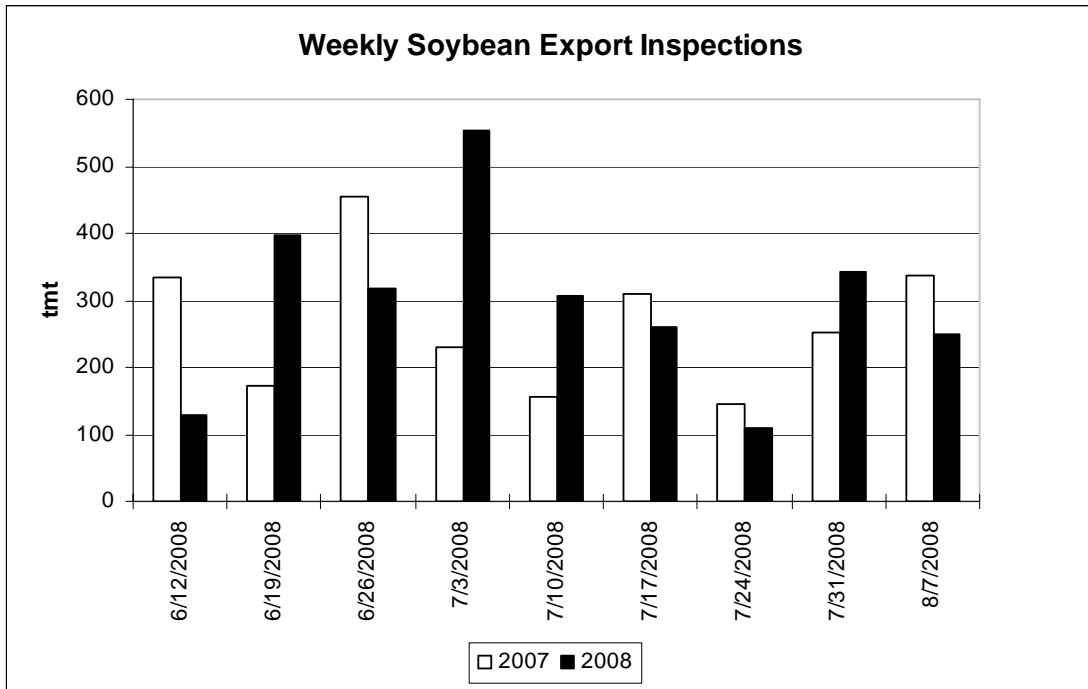
豆粕近月份期货价格图



豆油近月份期货价格图



每周大豆出口检验统计



谷物海洋运费表

