

美国当地 2009 年 5 月 7 日大豆、豆粕和毛豆油的现货及期货价格

商品	地点	五月份	七月份	八月份
大豆 (美元/吨)	伊利诺斯州中部/芝加哥	411.16	404.91	390.58
	墨西哥湾离岸价 (基价)	440.55	434.31	421.81
	墨西哥湾到岸价 (相对芝加哥基价)	436.14	429.90	414.46
芝加哥期货交易所 大豆加工利润差	美元/吨	34.29	28.04	28.99
		七月份	八月份	九月份
4 8 % 高蛋白豆粕 (美元/吨)	伊利诺斯州中部/芝加哥	395.40	376.66	357.48
	墨西哥湾离岸价 (基价)	447.20	425.16	405.98
	西岸价 (基价)	474.76	458.23	439.05
4 4 % 蛋白豆粕 (美元/吨)	伊利诺斯州中部/芝加哥	395.40	376.66	357.48
	墨西哥湾离岸价 (基价)	436.18	414.13	394.95
	西岸价 (基价)	463.74	447.20	428.02
毛豆油 (美元/吨)	伊利诺斯州中部/芝加哥	848.11	854.94	858.69
	墨西哥湾离岸价 (基价)	848.11	854.94	858.69
		大豆	豆粕	毛豆油
一年前的价格	芝加哥, 美元/吨	477.02	363.54	1302.48

美国及南美大豆/产品平衡表

U.S. & South America Soybean/Products Balance

	United States			Argentina			Brazil		
	Actual	Estimate	Proj.	Actual	Estimate	Proj.	Actual	Estimate	Proj.
	2006/07	2007/08	2008/09	2006/07	2007/08	2008/09	2006/07	2007/08	2008/09
Soybeans	<i>thousand tonnes</i>								
<i>Carryin</i>	12,229	15,617	5,580	334	1,876	4,160	2,252	3,110	4,464
<i>Production</i>	86,770	72,859	80,536	48,800	46,200	43,800	59,000	61,000	57,000
<i>Imports</i>	246	269	245	2,336	2,810	1,800	108	88	50
<i>Crush</i>	49,198	49,024	44,906	35,962	33,200	33,700	31,511	32,245	31,000
<i>Exports</i>	30,428	31,598	31,298	12,132	11,954	12,700	23,805	24,514	24,750
<i>Other</i>	4,002	2,543	4,447	1,500	1,572	1,600	2,934	2,975	3,025
<i>Usage</i>	83,628	83,165	80,651	49,594	46,726	48,000	58,250	59,734	58,775
<i>Carryout</i>	15,617	5,580	5,710	1,876	4,160	1,760	3,110	4,464	2,739
Soymeal	<i>thousand tonnes</i>								
<i>Carryin</i>	285	314	267	2,003	1,144	1,313	863	1,563	1,884
<i>Production</i>	39,058	38,322	35,372	27,856	26,060	26,355	24,420	25,000	24,025
<i>Domestic use</i>	31,184	30,078	27,896	619	634	660	11,520	12,180	12,391
<i>Net Exports</i>	7,845	8,291	7,471	28,096	25,257	26,058	12,200	12,499	11,995
<i>Usage</i>	39,029	38,369	35,367	28,715	25,891	26,718	23,720	24,679	24,386
<i>Carryout</i>	314	267	272	1,144	1,313	950	1,563	1,884	1,523
Soybean oil	<i>thousand tonnes</i>								
<i>Carryin</i>	1,365	1,399	1,126	487	310	475	300	341	535
<i>Production</i>	9,294	9,329	8,532	6,917	6,331	6,442	6,050	6,190	5,950
<i>Domestic use</i>	8,420	8,313	7,984	580	1,106	1,205	3,550	3,925	4,011
<i>Net exports</i>	840	1,289	657	6,514	5,060	5,445	2,459	2,071	2,150
<i>Usage</i>	9,260	9,602	8,641	7,094	6,166	6,650	6,009	5,996	6,161
<i>Carryout</i>	1,399	1,126	1,017	310	475	267	341	535	324

美国农业部出口销售统计表(千公吨)——2009年四月第三周

USDA Export Sales (tmt) - Week of 23 April 2009

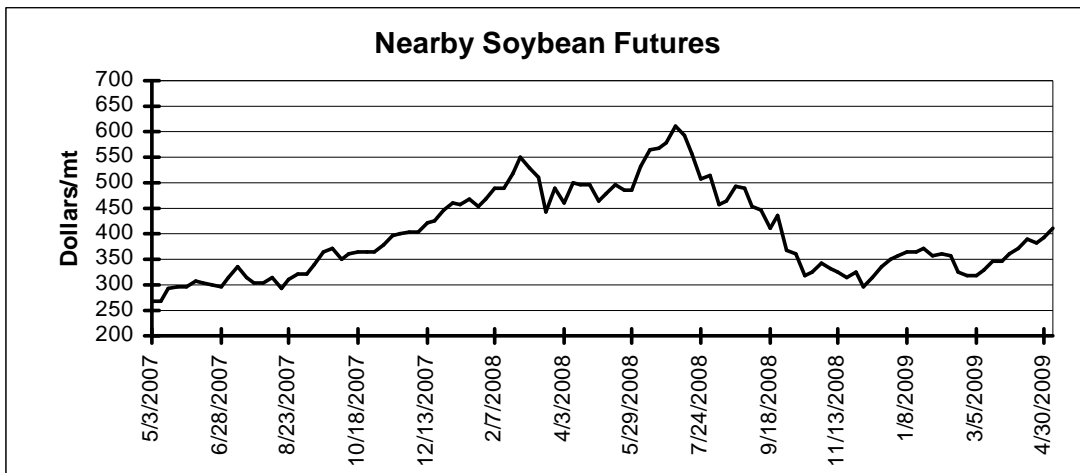
<i>Country</i>	<i>Commodity</i>	<i>New Sales</i>	<i>Accum. Exports</i>	<i>Country</i>	<i>Commodity</i>	<i>New Sales</i>	<i>Accum. Exports</i>
Canada	Soybeans	5.5	134.3	Jamaica	Soymeal	4.5	61.3
China	Soybeans	468.5	16355.5	Japan	Soymeal	35.8	175.4
Indonesia	Soybeans	5.8	936.2	Libya	Soymeal	102	10.2
Israel	Soybeans	17.6	171.2	Mexico	Soymeal	17.9	801.6
Ireland	Soybeans	19	60.2	Philippines	Soymeal	65	299.1
Italy	Soybeans	19	60.2	Salvador	Soymeal	2.1	66.1
Japan	Soybeans	26.9	1697	Vietnam	Soymeal	5.3	43.3
Malaysia	Soybeans	1.0	69.7	Dom. Rep.	Soyoil	3	22.5
Mexico	Soybeans	108.0	1982.9	India	Soyoil	10	0
Taiwan	Soybeans	2.1	1152.8	Nicaragua	Soyoil	1.5	12.7
Thailand	Soybeans	2.2	160.6	Vietnam	Soyoil	6	41.1
Turkey	Soybeans	5.9	370.1				
Vietnam	Soybeans	5.1	48.7	Export Sales Totals (tmt)			
Dom. Rep.	Soymeal	21.2	191.1	<i>Commodity</i>	<i>Outstanding Sales</i>	<i>Accum. Exports</i>	<i>New Sales</i>
Egypt	Soymeal	16.0	60.7	Soybeans	4,583.4	27,206.	2
Honduras	Soymeal	4.3	79.5	Soymeal	1,198.3	4,297.1	310.9
Indonesia	Soymeal	8.5	46.5	Soyoil	257.1	361.8	31.1
Ireland	Soymeal	16.0	20.6				

由于技术问题，本周出口数据未获取，将在下周更新

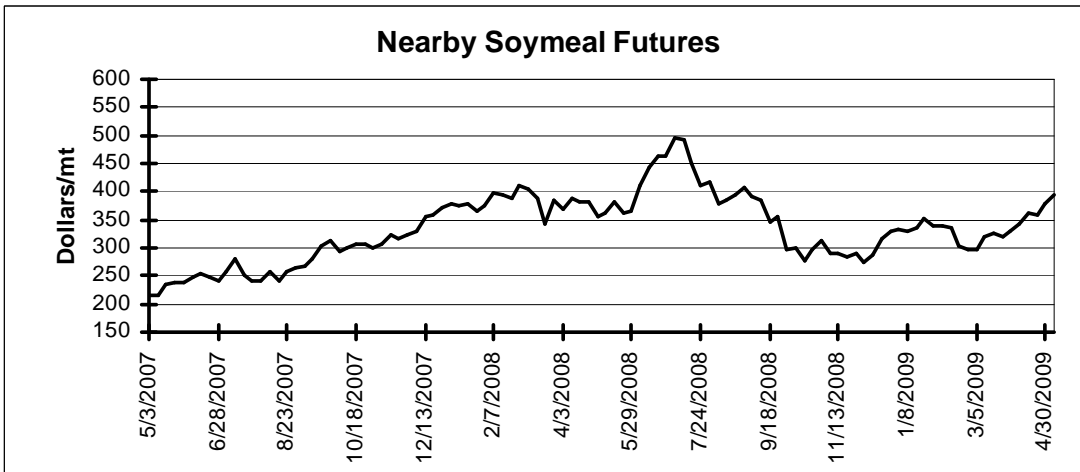
过去五周每周价格统计（美元/公吨）
Weekly Statistics, Past Five Weeks (\$/mt)

	2-Apr	9-Apr	16-Apr	23-Apr	30-Apr
Nearby Soybean Futures (CBT)	358.98	370.01	388.89	381.30	393.15
Basis Central Illinois	364.86	374.78	393.34	385.71	400.50
Basis Gulf	379.19	390.95	409.84	400.78	412.26
Nearby Soybean Meal Futures (CBT)	327.82	343.04	363.10	358.14	377.54
Basis Decatur	335.54	348.55	371.92	366.96	384.15
Basis Gulf	360.89	378.31	398.37	396.72	416.12
Basis West Coast	391.76	409.17	429.24	426.48	445.88
Nearby Soybean Oil Futures (CBT)	773.81	780.87	810.19	798.07	798.51
Basis Decatur	696.65	692.69	733.03	765.00	748.90
Basis Gulf	747.36	754.41	783.74	792.55	787.48
BIFFEX Ocean Freight Rates					
US Gulf/Cont., grains basis	15.41	14.65	16.96	16.81	17.54
US Gulf/Japan, grains basis	31.92	32.47	36.58	36.91	36.40
PNW/Japan, grains basis	17.90	17.50	20.94	22.51	20.29
PNW/Japan Spread	14.02	14.97	15.64	14.40	16.11
US Corn, CBOT Nearby Futures	158.46	153.63	151.86	149.99	156.00
US Sorghum, Gulf Cash Price	162.48	155.64	153.88	151.90	155.98
Canadian Canola, Nearby Winnipeg	348.03	349.74	365.00	363.57	371.87

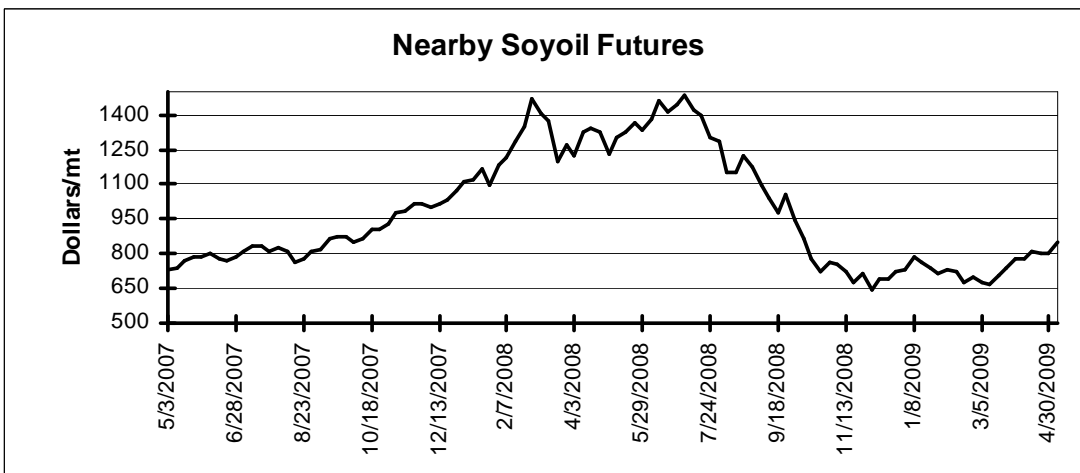
大豆近月份期货价格图



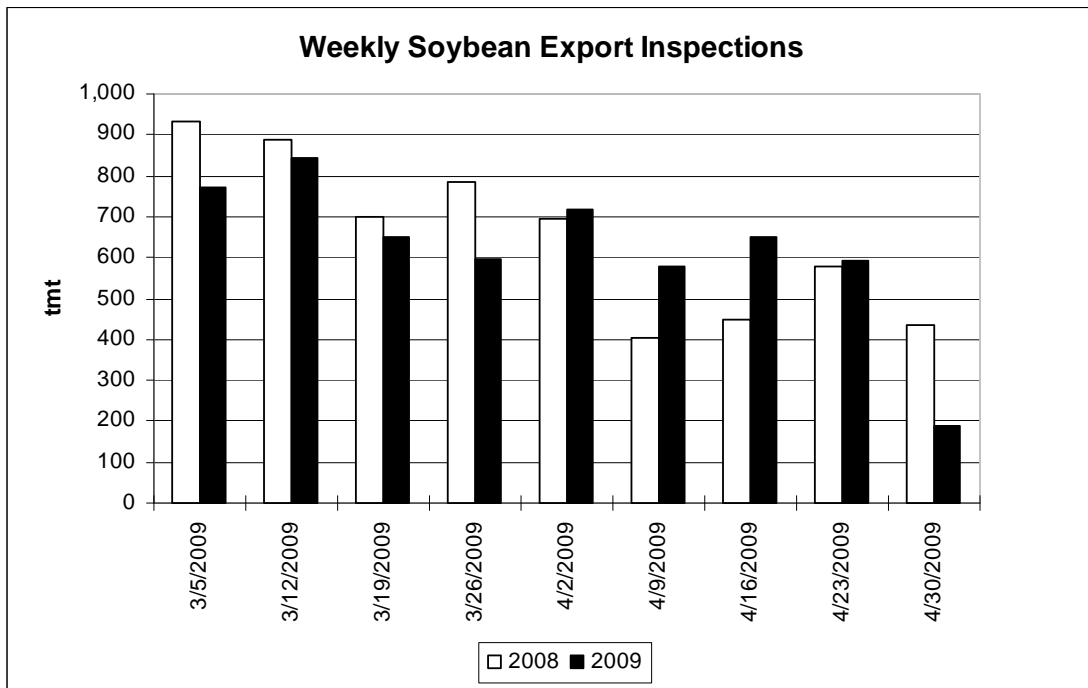
豆粕近月份期货价格图



豆油近月份期货价格图



每周大豆出口检验统计



谷物海洋运费表

